



Dividend Announcement

20-Dec-2016 11:38 AM

TO: Financial Industry Regulatory Authority
(FINRA)

Please be advised of the following dividend information:

Approximate:	
Final:	X

DR Program: AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

CUSIP: 052528304
 ISIN: US0525283042
 Ticker: ANZBY
 Country: AUSTRALIA
 Ratio (ORD:ADR): 1 : 1
 Type of Distribution: Cash
 Ordinary Record Date: 15-Nov-2016
 ADR Record Date: 15-Nov-2016
 Ordinary Payable Date: 16-Dec-2016
 ADR Payable Date: 23-Dec-2016
 Ordinary Ex Date: 14-Nov-2016

Ordinary Rate: 0.80
 Currency: AUSTRALIAN DLR
 F/X Conversion Rate: 0.727705

Gross Rate \$	Tax Rate %	Withheld Tax \$	Cash Dividend Fee \$	Tax Relief Fee \$	Net Rate \$
0.5821640	0.0000000	0.0000000	0.0100000	0.0000000	0.5721640

Note the following:

****This is 2016 Final Dividend. Free of local withholding tax.

Questions may be directed to Ryan Wang (973) 461-7033 or email ryan.wang@citi.com.

For more information about Citi's Depositary Receipt Services, please visit www.citi.com/dr.