



## Corporate Action Announcement

Citibank, N.A., acting as depositary bank, announces the following:

**Date:** June 8, 2009 **Status:** Final

**Announcement For:** [Merger](#)

**Company Name:** [Meiji Seika Kaisha, Ltd](#)

### Security Information

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<b>Company:</b>	Meiji Seika Kaisha, Ltd
<b>Ticker Symbol:</b>	MSIKY
<b>CUSIP:</b>	585266208
<b>Country:</b>	Japan
<b>Exchange:</b>	OTC
<b>Ratio (ADR:ORD):</b>	1:10
<b>Underlying Ticker</b>	2202 JP
<b>Underlying ISIN::</b>	US5852662080
<b>DR ISIN:</b>	JP3917000006
<b>Custodian(s) Name:</b>	Mizuho Corporate Bank

### Announcement

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Meiji Seika Kaisha, Ltd and Meiji Dairies Corporation reached an agreement which was approved at the respective extraordinary general meetings of shareholders of both companies to merge and form a joint holding company known as MEIJI Holdings Co., Ltd by means of a share transfer. The effective date of the merger in the local market was April 1, 2009.

Being that Citibank will not establish a new unsponsored ADR program for MEIJI Holdings Co., Ltd , the MEIJI Holdings Co., Ltd shares were sold and the holders of Meiji Seika Kaisha, Ltd ADSs are entitled to receive cash upon surrender of their ADRs.

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**Effective June 15, 2009**, holders of existing Meiji Seika Kaisha, Ltd ADSs are requested to surrender their ADRs in exchange for cash at the following rate:

Gross Rate:	\$32.17034
Depository Fee:	<u>\$0.050000</u>
Net rate:	\$32.12034

**Shareholder Services**

Questions may be directed to Shareholder Services toll free at 1-877-248-4237

For further information on Citi's Depository Receipt Services, visit [www.citi.com/dr](http://www.citi.com/dr).