



Corporate Action Announcement

Citibank, N.A., acting as sponsored depositary bank, announces the following:

Date:	December 27, 2016	Status: Final
Announcement For:	Rights Subscription Offer	
Company Name:	Commercial Bank of Qatar (Reg S)	
Security Information	Current GDR Information:	Current Rights Information:
Ticker Symbol:	CBQS LI	
CUSIPs:	202609202	
Country:	Qatar	
Exchange:	LSE	
Ratio (GDR:ORD):	5:1	
Ordinary Ticker:	CBQK QD	CBQK RI (R004)
DTC Eligible:	No	
Ordinary ISIN:	QA0007227752	QA0006EJYJ95
DR ISIN:	US2026092021	
Custodian:	Qatar National Bank	
Announcement		

Please be advised that The Commercial Bank of Qatar has announced a rights subscription offer for new shares. Local record date shareholders (as of December 8, 2016) were entitled to subscribe for one (1) new share for every 5.5 shares held. The Commercial Bank of Qatar will not register the rights issue under U.S. securities laws, as a result GDR holders will not be able to exercise the rights through the depositary and due to local requirements Citi, as depositary, will be unable to sell the rights on behalf of GDR holders. As such, the rights held by Citi as GDR depositary will be allowed to expire without value.

Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depositary Receipt Services, visit <u>www.citi.com/dr</u>.

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