



# Corporate Action Announcement

Citibank, N.A., acting as unsponsored depository bank, announces the following:

**Date:** November 30, 2016 **Status:** Final

**Announcement For:** **Termination and Cash Distribution**

**Company Name:** **Kuoni Reisen Holding AG**

## Security Information

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**Ticker Symbol:** KUIRY  
**CUSIP:** 501264105  
**Country:** Switzerland  
**Exchange:** OTC  
**Ratio (ORD:ADR):** 1 : 50  
**Ordinary Ticker:** KUNN SW  
**DTC Eligible:** Yes  
**Ordinary ISIN:** CH0003504856  
**DR ISIN:** US5012641057  
**Custodian:** Citibank Zurich

## Announcement

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Notice is hereby given that the Company was acquired by EQT Partners AB by way of a scheme of arrangement in which each Company Share was purchased for CHF 370 (the "Acquisition").

As a result of the Acquisition, the Unsponsored ADR Facility for the Company's Shares is being terminated and the Depository will distribute the net cash proceeds received from the Acquisition after FX conversion into US dollars to ADS holders in the amount of US \$7.289922 per ADS (less the ADS cancellation fee of US \$0.05 per ADS).

*continued*



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As a result, ADR holders are required on a mandatory basis to surrender their ADSs to Citibank for cancellation and exchange as of the effective date of December 2, 2016 for the cash proceeds as follows:

**Final Rate:**

<b>Gross Rate per ADS:</b>	<b>\$ 7.289922</b>
<b>Depository Fee:</b>	<b>\$ 0.050000</b>
<b>Net Rate per ADS:</b>	<b>\$ 7.239922</b>

**Shareholder Services**

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depository Receipt Services, visit [www.citi.com/dr](http://www.citi.com/dr).