



# Corporate Action Announcement

Citibank, N.A., acting as sponsored depository bank, announces the following:

**Date:** November 22, 2016 **Status:** Final

**Announcement For:** **Merger – Mandatory Exchange**

**Company Name:** **Endesa Américas S.A.**

<b>Security Information</b>	<b>Current Information:</b>	<b>New Information:</b>
<b>Company:</b>	<b>Endesa Américas S.A.</b>	<b>Enersis Américas S.A.</b>
<b>Ticker Symbol:</b>	EOCA	ENIA
<b>CUSIP:</b>	29261D104	29274F104
<b>Country:</b>	Chile	Chile
<b>Exchange:</b>	NYSE	NYSE
<b>Ratio (ORD:ADR):</b>	30 : 1	50:1
<b>Ordinary Ticker:</b>	ENDESAAM CI	ENERSIS CI
<b>DTC Eligible:</b>	Yes	Yes
<b>Ordinary ISIN:</b>	CL0002266758	CLP371861061
<b>DR ISIN:</b>	US29261D1046	US29274F1049
<b>Custodian:</b>	Banco Santander Chile	Banco Santander Chile

## Announcement

[Click here to view Notice of Merger and Termination.](#)

### Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depository Receipt Services, visit [www.citi.com/dr](http://www.citi.com/dr).

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