



## Corporate Action Announcement

Citibank, N.A., acting as sponsored depository bank, announces the following:

**Date:** November 1, 2016 **Status:** Final

**Announcement For:** **Merger**

**Company Name:** **ChipMOS TECHNOLOGIES INC.**

Security Information	Current Information	New Information
<b>Ticker Symbol:</b>	IMOS	IMOS
<b>CUSIP:</b>	G2110R114	16965P103
<b>Country:</b>	Bermuda	Taiwan
<b>Exchange:</b>	NASDAQ	NASDAQ
<b>Ratio (ADR:ORD):</b>		1:20
<b>Ordinary Ticker:</b>		8150 TT
<b>DTC Eligible:</b>	Yes	Yes
<b>Ordinary ISIN:</b>	BMG2110R1144	TW0008150004
<b>DR ISIN:</b>		US16965P1030
<b>Custodian:</b>		FIRST COMMERCIAL BANK

### **Announcement – Merger – Effective October 31, 2016**

ChipMOS TECHNOLOGIES (Bermuda) LTD. (“ChipMOS Bermuda” or “IMOS”) announced the completion of the merger (the “Merger”) of ChipMOS Bermuda with and into its 58.3% owned subsidiary ChipMOS TECHNOLOGIES INC. (“ChipMOS Taiwan”), with ChipMOS Taiwan being the surviving company after the Merger.

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In accordance with the terms of the Merger Agreement, each common share of IMOS, par value US\$0.04 per share (each, an “IMOS Share”, and collectively, the “IMOS Shares”), issued and outstanding immediately prior to the effective time of the Merger (the “Effective Time”) has been cancelled in exchange for the right by each former holder of such cancelled IMOS Shares (each, a “Former IMOS Shareholder”) to receive, with respect to each such IMOS Share, (i) 0.9355 American depositary share (each, a “ChipMOS Taiwan ADS”, and collectively, the “ChipMOS Taiwan ADSs”), each ChipMOS Taiwan ADS representing 20 common shares of ChipMOS Taiwan, par value NT\$10 per share (each, a “ChipMOS Taiwan Share”, and collectively, the “ChipMOS Taiwan Shares”) (the “Share Consideration”), and (ii) US\$3.71 in cash, without interest, net of any applicable withholding tax (the “Cash Consideration” and together with the Share Consideration and any cash in lieu of any fractional ChipMOS Taiwan ADS entitlement (the “Cash-in-Lieu Payment”), the “Merger Consideration”). The entitlement to any Cash-in-Lieu Payment will be determined on the basis of US\$17.69 per ChipMOS Taiwan ADS.

[Please click here for a detailed Notice of Merger.](#)

### **Shareholder Services**

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depositary Receipt Services, visit [www.citi.com/dr](http://www.citi.com/dr).