



## Corporate Action Announcement

Citibank, N.A., acting as sponsored depository bank, announces the following:

**Date:** April 17, 2006

**Announcement For:** [Termination](#)

### Description

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<b>Company Name:</b>	<b>Coles Myer Ltd.</b>
<b>Ticker Symbol:</b>	CM
<b>CUSIP Number:</b>	193870409
<b>Country:</b>	Australia
<b>Listing Exchange:</b>	NYSE
<b>Ratio (ADR:ORD):</b>	1:8
<b>Deposited Share Symbol:</b>	CML AU
<b>Deposited Share ISIN:</b>	AU000000CML1
<b>DR ISIN:</b>	US193870409
<b>Custodian:</b>	Citicorp Nominees PTY LTD, A.N.Z. Nominees LTD

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### Announcement

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#### **For Terminations**

The Company has announced that it has terminated its ADR program.

Effective Date: 2/6/2006.

Citibank will mail transmittal material to all holders announcing the termination of the DR facility.

#### **Reference is hereby made to the Notice of Termination of ADR Facility, dated January 6, 2006.**

ADR holders were given forty-five (45) days from the Termination Date to surrender their then current ADRs in exchange for the Deposited Securities. After forty-five (45) days the remaining Deposited Securities were sold by the Depository in the local market in accordance with the terms of Section 6.02 of the Deposit Agreement.



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The Holders and Beneficial Owners of the ADSs are requested to arrange for the surrender of ADRs in exchange for the cash proceeds described below.

<b>Gross Rate:</b>	<b>\$59.7856</b>
<b>Fee:</b>	<b>\$0.05</b>
<b>Net Rate:</b>	<b>\$59.7356</b>

#### **Shareholder Services**

Questions may be directed to Shareholder Services toll free at 1-877-248-4237

For further information on Citi's Depository Receipt Services, visit [www.citi.com/adr](http://www.citi.com/adr).