



Corporate Action Announcement

Citibank, N.A., acting as unsponsored depositary bank, announces the following:

Date: May 12, 2016 Status: Final

Announcement For: CUSIP Change

Company Name: mBank SA

Security Information Current Information: New Information:

Ticker Symbol: BREJY

CUSIP: 05570T105 552750101

Country:PolandExchange:OTCRatio (ORD:ADR):1:20Ordinary Ticker:MBK PW

DTC Eligible: Yes

Ordinary ISIN: PLBRE0000012
DR ISIN: US05570T1051

Custodian: Citi Handlowy

Announcement

The Depositary has been informed of a corporate name from "BRE Bank SA" to "mBank SA." The change in name resulted in a change of CUSIP number for the ADSs.

Please note that the ADRs issued prior or subsequent to the date hereof, which do not reflect the new CUSIP do not need to be exchanged for new ADRs and may remain outstanding until such time as the holder(s) of such ADRs choose(s) to surrender them for any reason.

US5527501010

The effective date for the CUSIP change of mBank SA will be May 16, 2016.

Please note: Citi filed for this issue under the new name mBank SA.



Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depositary Receipt Services, visit www.citi.com/dr.

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