



Corporate Action Announcement

Citibank, N.A., acting as unsponsored depository bank, announces the following:

Date: May 12, 2016 **Status:** Final

Announcement For: CUSIP Change

Company Name: mBank SA

Security Information	Current Information:	New Information:
Ticker Symbol:	BREJY	
CUSIP:	05570T105	552750101
Country:	Poland	
Exchange:	OTC	
Ratio (ORD:ADR):	1 : 20	
Ordinary Ticker:	MBK PW	
DTC Eligible:	Yes	
Ordinary ISIN:	PLBRE0000012	
DR ISIN:	US05570T1051	US5527501010
Custodian:	Citi Handlowy	

Announcement

The Depository has been informed of a corporate name from “BRE Bank SA” to “mBank SA.” The change in name resulted in a change of CUSIP number for the ADSs.

Please note that the ADRs issued prior or subsequent to the date hereof, which do not reflect the new CUSIP do not need to be exchanged for new ADRs and may remain outstanding until such time as the holder(s) of such ADRs choose(s) to surrender them for any reason.

The effective date for the CUSIP change of mBank SA will be May 16, 2016.

Please note: Citi filed for this issue under the new name mBank SA.

continued



Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depositary Receipt Services, visit www.citi.com/dr.