



Corporate Action Announcement

Citibank, N.A., acting as unsponsored depository bank, announces the following:

Date: March 9, 2016 **Status:** Final

Announcement For: **Termination and Cash Distribution**

Company Name: **APR Energy Plc**

Security Information

Ticker Symbol:	APRYY
CUSIP:	037409109
Country:	United Kingdom
Exchange:	OTC
Ratio (ORD:ADR):	1 : 1
Ordinary Ticker:	APR LN
DTC Eligible:	Yes
Ordinary ISIN:	GB00B58D4C52
DR ISIN:	US0374091090
Custodian:	Citibank, N.A. (London)

Announcement

Notice is hereby given that, as a result of the compulsory acquisition of the Company by Apple Bidco Limited ("Bidco"), the Unsponsored ADR Facility for the Company's Shares is being terminated. Each ordinary share of the Company was exchanged for GBP 1.75 per share.

As a result, ADR holders are required on a mandatory basis to surrender their ADSs to Citibank for cancellation and exchange as of the effective date of March 14, 2016 for the cash proceeds as follows:

continued



Final Rate:

Gross Rate per ADS: \$ 2.433900

Depository Fee: \$ 0.050000

Net Rate per ADS: \$ 2.383900

Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depository Receipt Services, visit www.citi.com/dr.