



Corporate Action Announcement

Citibank, N.A., acting as unsponsored depository bank, announces the following:

Date: July 21, 2015 **Status:** Final

Announcement For: Name Change

Company Name: ProSiebenSat.1 Media AG

Security Information	Current Information:	New Information:
Company:	ProSiebenSat.1 Media AG	ProSiebenSat.1 Media SE
Ticker Symbol:	PBSFY	
CUSIP:	743476202	
Country:	Germany	
Exchange:	OTC	
Ratio (ORD:ADR):	1 : 4	
Ordinary Ticker:	PSM GR	
DTC Eligible:	Yes	
Ordinary ISIN:	DE000PSM7770	
DR ISIN:	US7434762024	
Custodian:	Citigroup Global Markets	

Announcement

The Depository has been informed that the Company changed its corporate name from “ProSiebenSat.1 Media AG” to “ProSiebenSat.1 Media SE.”. The change in name did not result in a CUSIP number change for the ADSs.

Please note that the ADRs issued prior or subsequent to the date hereof, which do not reflect the new name, do not need to be exchanged for new ADRs and may remain outstanding until such time as the holder(s) of such ADRs choose(s) to surrender them for any reason.

continued



The effective date for the name change of ProSiebenSat.1 Media AG will be July 22, 2015.

Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depositary Receipt Services, visit www.citi.com/dr.