



Corporate Action Announcement

Citibank, N.A., acting as unsponsored depository bank, announces the following:

Date: July 16, 2015 **Status:** Final

Announcement For: **Name Change**

Company Name: **Leighton Holdings Ltd**

Security Information	Current Information:	New Information:
Company:	Leighton Holdings Ltd	CIMIC Group Limited
Ticker Symbol:	LGTHY	
CUSIP:	525355103	17186J108
Country:	Australia	
Exchange:	OTC	
Ratio (ORD:ADR):	1 : 1	
Ordinary Ticker:	LEI AU	CIM AU
DTC Eligible:	Yes	
Ordinary ISIN:	AU000000LEI5	AU000000CMI7
DR ISIN:	US5253551031	US17186J1088
Custodian:	CitiCorp Nominees PTY Limited	

Announcement

The Depository has been informed that the Company changed its corporate name from “Leighton Holdings Ltd” to “CIMIC Group Limited.” The change resulted in a CUSIP number change for the ADRs.

Please note that the ADRs issued prior or subsequent to the date hereof, which do not reflect the new name, do not need to be exchanged for new ADRs and may remain outstanding until such time as the holder(s) of such ADRs choose(s) to surrender them for any reason.

continued



The effective date for the name change of Leighton Holdings Ltd will be July 16, 2015.

Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depository Receipt Services, visit www.citi.com/dr.