



Corporate Action Announcement

Citibank, N.A., acting as sponsored depository bank, announces the following:

Date: December 13, 2006

Announcement For: **Termination**

Description

Company Name:	Royal & Sun Alliance Insurance Group plc
Ticker Symbol:	RSA
CUSIP Number:	78004V202
Country:	U.K.
Listing Exchange:	NYSE
Ratio (ADR:ORD):	1:5
Underlying Share Symbol:	RSA LN
Underlying Share ISIN:	GB0006616899
DR ISIN:	US78004V2025
Custodian:	Citibank London

Royal & Sun Alliance Insurance Group Plc had directed Citibank, N.A. to terminate the sponsored ADR facility effective October 30, 2006. As a result ADR holders were given thirty days from the Termination Date to surrender their current ADSs in exchange for common shares. After the expiration of thirty (30) days from October 30, 2006 (November 30, 2006), the Depository sold the deposited securities. Holders are only be entitled to receive the net cash proceeds as follows(less any fees/expenses) upon surrender of their ADSs.

CASH DISTRIBUTION RATE:

Gross Rate:	\$14.3802479
Fee Rate:	\$0.0500000
Net Rate:	\$14.3302479

Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237. For further information on Citi's Depository Receipt Services, visit www.citi.com/adr.

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