



## Corporate Action Announcement

Citibank, N.A., acting as sponsored depository bank, announces the following:

**Date:** June 1, 2015 **Status:** Final

**Announcement For:** **Termination and Cash Distribution**

**Company Name:** **Rei Agro Limited**

### Security Information

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**Ticker Symbol:** REA LI  
**CUSIP:** 74948P302 (Reg S); 74948P104 (144A)  
**Country:** India  
**Exchange:** London Intl  
**Ratio (GDR:ORD):** 1 : 20  
**Ordinary Ticker:** REIA IN  
**DTC Eligible:** Yes  
**Ordinary ISIN:** INE385B01031  
**DR ISIN:** US74948P1049 (144A); US74948P3029 (Reg S)  
**Custodian:** Citibank N.A. (Mumbai)

### Announcement

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Reference is hereby made to the Notice of Termination of GDR facilities, dated January 26, 2015 (the "Notice"). As anticipated in the Notice, Citibank has sold the Deposited Securities in the open market in India on April 29, 2015.

Citibank hereby gives notice that the proceeds of the above-described sale are now available for distribution.

*continued*



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Holders of GDRs will be entitled to the following cash proceeds on June 8, 2015:

Gross Rate per GDR:	\$0.2334630
Indian Withholding Tax:	\$0.1008070
Transaction Tax and Fees	\$0.0006690
Tax Reporting Fees:	\$0.0727270
Depository Fee:	\$0.0118500
Net Rate per GDR:	\$0.0474100

### **Shareholder Services**

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For more information about Citi's Depository Receipt Services please visit [www.citi.com/dr](http://www.citi.com/dr).