



## **Corporate Action Announcement**

Citibank, N.A., acting as unsponsored depositary bank, announces the following:

Date:	April 3, 2015	Status:	Final
Announcement For:	Merger for Cash		
Company Name:	Goodman Fielder Ltd.		
Security Information			
Ticker Symbol:	GDFLY		
CUSIP:	382382307		
Country:	Australia		
Exchange:	ОТС		
Ratio (ADR:ORD):	1 : 10		
Ordinary Ticker:	GFF AU		
DTC Eligible:	Yes		
Ordinary ISIN:	AU000000GFF8		
DR ISIN:	US3823823071		
Custodian:	Citicorp Nominees PTY Limited		

## Announcement

Notice is hereby given that, as a result of the acquisition of Goodman Fielder Limited by Wilmar International Limited and First Pacific Company Limited by way of a Scheme of Arrangement effective March 3, 2015, the Unsponsored ADR Facility for the Company's Shares is being terminated. Each share of the Company's common stock was exchanged for AU \$0.675 and then converted into US dollars by the Depositary for the ADS holders.

continued



As a result, ADR holders are required on a mandatory basis to surrender their ADSs to Citibank for cancellation and exchange as of the effective date of April 6, 2015 for the cash proceeds as follows:

## FINAL RATE:

Gross Rate per ADS:	\$ 5.256900
Depositary Fee:	\$ 0.050000
Net Rate per ADS:	\$ 5.206900

## **Shareholder Services**

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi's Depositary Receipt Services, visit <u>www.citi.com/dr</u>.

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