



Corporate Action Announcement

Citibank, N.A., acting as unsponsored depository bank, announces the following:

Date: April 3, 2015 **Status:** Final

Announcement For: Merger for Cash

Company Name: Goodman Fielder Ltd.

Security Information

Ticker Symbol: GDFLY
CUSIP: 382382307
Country: Australia
Exchange: OTC
Ratio (ADR:ORD): 1 : 10
Ordinary Ticker: GFF AU
DTC Eligible: Yes
Ordinary ISIN: AU000000GFF8
DR ISIN: US3823823071
Custodian: Citicorp Nominees PTY Limited

Announcement

Notice is hereby given that, as a result of the acquisition of Goodman Fielder Limited by Wilmar International Limited and First Pacific Company Limited by way of a Scheme of Arrangement effective March 3, 2015, the Unsponsored ADR Facility for the Company's Shares is being terminated. Each share of the Company's common stock was exchanged for AU \$0.675 and then converted into US dollars by the Depository for the ADS holders.

continued



As a result, ADR holders are required on a mandatory basis to surrender their ADSs to Citibank for cancellation and exchange as of the effective date of April 6, 2015 for the cash proceeds as follows:

FINAL RATE:

Gross Rate per ADS: \$ 5.256900

Depository Fee: \$ 0.050000

Net Rate per ADS: \$ 5.206900

Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi's Depository Receipt Services, visit www.citi.com/dr.