



Corporate Action Announcement

Citibank, N.A., acting as unsponsored depositary bank, announces the following:

Date: April 1, 2015 Status: Final

Announcement For: Mandatory Exchange

Company: Cheung Kong (Holdings) Limited

| Security Information | Current Information | New Information |
|----------------------|--------------------------------|----------------------|
| Company Name: | Cheung Kong (Holdings) Limited | CKH Holdings Limited |
| Ticker Symbol: | CHEUY | CKHUY |
| CUSIP: | 166744201 | 12562Y100 |
| Country: | Hong Kong | Hong Kong |
| Exchange: | ОТС | OTC |
| Ratio (ADR:ORD): | 1:1 | 1:1 |
| Ordinary Ticker: | 1 HK | 1 HK |
| DTC Eligible: | Yes | Yes |
| Ordinary ISIN: | HK0001000014 | KYG217651051 |
| DR ISIN: | US1667442016 | US12562Y1001 |
| Custodian: | Citibank Hong Kong | Citibank Hong Kong |

Announcement

Each Cheung Kong (Holdings) Limited ADR will be exchanged for one (1) CKH Holdings ADR.

Effective date: April 10, 2015.

Please click here to view full Notice of Reorganization.

continued



Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depositary Receipt Services, visit www.citi.com/dr.

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