



Corporate Action Announcement

Citibank, N.A., acting as unsponsored depositary bank, announces the following:

Date: November 24, 2014 Status: Final

Announcement For: Mandatory Exchange (Reverse Split)

Company Name: Wesfarmers Limited

Security Information Current Information New Information

Company: Wesfarmers Limited

Ticker Symbol: WFAFY

CUSIP: 950840207 950840306

Country: Australia
Exchange: OTC
Ratio (ADR:ORD): 2:1
Ordinary Ticker: WES AU
DTC Eligible: Yes

Ordinary ISIN: AU000000WES1

DR ISIN: US9508402073 US9508403063

Custodian: Citicorp Nominees PTY Limited

Announcement

Please be advised that Wesfarmers Limited has announced a Share Consolidation of 0.9827 new shares for one (1) old share in the local market. The Share Consolidation will be effective locally on November 26, 2014.

As a result, ADR holders of Wesfarmers Limited Plc will receive for every one (1) "old" ADS that are surrendered 0.9827 "new" ADSs plus cash-in-lieu of fractional ADSs.

continued



ADR holders of Wesfarmers Limited are required on a mandatory basis to surrender their ADSs for cancellation and exchange their "old" ADSs (CUSIP 950840207) for "new" ADSs (CUSIP 950840306).

Only whole ADSs will be distributed. ADR holders will be charged a cancellation fee of \$0.0008 per ADS surrendered.

The existing ratio of two (2) American Depositary Shares, representing one (1) ordinary share remains the same.

The effective date for the mandatory exchange of Wesfarmers Limited Plc ADSs will be December 1, 2014.

Books will be closed on the old CUSIP 950840207 beginning close of business November 25, 2014 until further notice.

Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depositary Receipt Services, visit www.citi.com/dr.

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