



Corporate Action Announcement

Citibank, N.A., acting as unsponsored depositary bank, announces the following:

Date: May 22, 2014 Status: Final

Announcement For: Ratio Change

Company Name: Golden Meditech Holdings Ltd.

Security Information Current Information New Information

Company: GOLDEN MEDITECH HOLDINGS LTD.

Ticker Symbol: GMDTY
CUSIP: 381110105
Country: Hong Kong

Exchange: OTC Ratio (ADR:ORD): 1:20

Ordinary Ticker: 801 HK
DTC Eligible: Yes

Ordinary ISIN: KYG395801080
DR ISIN: US3811101050
Custodian: Citibank Hong Kong

Announcement

Notice is hereby given that, the ADS-to-Share ratio will be changed, effective as of the Effective Date, as follows:

1:100

Existing ADS-to-Share Ratio: 1 ADSs to 20 Shares
New ADS-to-Share Ratio: 1 ADS to 100 Shares

Effective Date: June 4, 2014

continued



No action on the part of Holders or Beneficial Owners is required. The books of the Depositary will be closed for ADS issuances and cancellations from close of business in New York on May 20, 2014 through the close of business in New York on June 3, 2014.

Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depositary Receipt Services, visit www.citi.com/dr.

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