



Corporate Action Announcement

Citibank, N.A., acting as sponsored depository bank, announces the following

Date: January 2, 2014 **Status:** Final

Announcement For: **Mandatory Exchange for Cash**

Company Name: **Spreadtrum Communications, Inc.**

Security Information

Company:	Spreadtrum Communications, Inc.
Ticker Symbol:	SPRD
Security Type:	ADR
CUSIP:	849415203
Country:	China
Exchange:	NASDAQ
Ratio (ADR:ORD):	1:3
DR ISIN:	US8944152031
Custodian:	Citi Hong Kong

Announcement

The Company has informed Citibank that the merger of Spreadtrum Acquisition Limited with and into the Company (the "Merger") became effective on December 23, 2013 (the "Effective Date").

continued



As a result, Spreadtrum Communications, Inc. ADS holders were entitled to receive the merger consideration in the amount of US \$31.00 in cash without interest (less the ADS cancellation fee of US\$0.05 per ADS and less any applicable withholding taxes) for every Spreadtrum Communications, Inc. ADS surrendered and cancelled.

Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depositary Receipt Services, visit www.citi.com/dr.