



Corporate Action Announcement

Citibank, N.A., acting as unsponsored depository bank, announces the following:

Date: October 2, 2013 **Status:** Final

Announcement For: **Ratio Change**

Company Name: **European Aeronautic Defence & Space Co.**

| Security Information | Current Information | New Information |
|-------------------------|--|-----------------|
| Company: | European Aeronautic Defence & Space Co. | |
| Ticker Symbol: | EADSY | |
| CUSIP: | 29875W100 | |
| Country: | Netherlands | |
| Exchange: | OTC | |
| Ratio (ADR:ORD): | 1 :1 | 4:1 |
| Ordinary Ticker: | EAD FP | |
| DTC Eligible: | Yes | |
| Ordinary ISIN: | NL0000235190 | |
| DR ISIN: | US29875W1009 | |
| Custodian: | Citibank International Plc | |

Announcement

The ratio will be changed on the Effective Date of October 17, 2013 as follows:

Existing ADS-to-Share Ratio: 1 ADS to 1 Share
New ADS-to-Share Ratio: 4 ADSs to 1 Share

continued



Holders of ADSs will be advised that no action on their part is required to be taken in order to effectuate such change.

In addition, please note that the ADRs issued prior to the date hereof, which do not reflect the new ratio, do not need to be exchanged for new ADRs and may remain outstanding until such time as the Holder(s) of such ADRs choose(s) to surrender them for any reason.

Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depositary Receipt Services, visit www.citi.com/dr.