



## Corporate Action Announcement

Citibank, N.A., acting as unsponsored depository bank, announces the following:

**Date:** September 24, 2013 **Status:** Final

**Announcement For:** **Ratio Change**

**Company Name:** **USS Co., Ltd.**

| Security Information    | Current Information | New Information |
|-------------------------|---------------------|-----------------|
| <b>Company:</b>         | USS Co., Ltd.       |                 |
| <b>Ticker Symbol:</b>   | USSJY               |                 |
| <b>CUSIP:</b>           | 90344T102           |                 |
| <b>Country:</b>         | Japan               |                 |
| <b>Exchange:</b>        | OTC                 |                 |
| <b>Ratio (ADR:ORD):</b> | 5 : 1               | 1 : 2           |
| <b>Ordinary Ticker:</b> | 4732 JP             |                 |
| <b>DTC Eligible:</b>    | Yes                 |                 |
| <b>Ordinary ISIN:</b>   | JP3944130008        |                 |
| <b>DR ISIN:</b>         | US90344T1025        |                 |
| <b>Custodian:</b>       | Citibank Japan      |                 |

### Announcement

Notice is hereby given that, as a result of a ten (10) for one (1) stock split in the local market, the ADS-to-Share ratio will be changed, effective as of the Effective Date, as follows:

|                                     |                           |
|-------------------------------------|---------------------------|
| <b>Existing ADS-to-Share Ratio:</b> | <b>5 ADSs to 1 Share</b>  |
| <b>New ADS-to-Share Ratio:</b>      | <b>1 ADSs to 2 Shares</b> |
| <b>Effective Date:</b>              | <b>October 1, 2013</b>    |

*continued*



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No action on the part of Holders or Beneficial Owners is required. Holders of ADSs will not be receiving additional ADSs as a result of the ratio change. The books of the Depositary will be closed for ADS issuances and cancellations from close of business in New York on September 27, 2013 through the close of business in New York on October 1, 2013.

### **Shareholder Services**

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depositary Receipt Services, visit [www.citi.com/dr](http://www.citi.com/dr).