



# Corporate Action Announcement

Citibank, N.A., acting as sponsored depository bank, announces the following:

**Date:** September 5, 2013 **Status:** Final

**Announcement For:** Merger by Scheme of Arrangement

**Company Name:** Sterlite Industries (India) LTD

Security Information	Previous	New
<b>Company:</b>	<b>Sterlite Industries (India) LTD</b>	<b>Sesa Goa Limited</b>
<b>Ticker Symbol:</b>	SLT	SSLT
<b>CUSIP:</b>	859737207	78413F103
<b>Country:</b>	INDIA	INDIA
<b>Exchange:</b>	NYSE	NYSE
<b>Ratio (ADR:ORD):</b>	1:4	1:4
<b>Ordinary Ticker:</b>	STLT IN	SESA IN
<b>DTC Eligible:</b>	Yes	Yes
<b>Ordinary ISIN:</b>	INE268A01049	INE205A01025
<b>DR ISIN:</b>	US8597372072	US78413F1030
<b>Custodian:</b>	Citibank Mumbai	Citibank Mumbai

## Announcement

As a result of the Scheme of Arrangement, holders of Sterlite American Depository Shares (Sterlite ADSs) will be entitled to receive 0.6 Sesa Goa American Depository Share (“Sesa Goa ADS”) for each Sterlite ADS validly surrendered.

No fractional Sesa Goa ADSs will be issued. Instead, Citibank, in its capacity as Sterlite Depository, will aggregate the fractional entitlements to Sesa Goa ADSs and sell them on the NYSE and remit the net cash

*continued*



proceeds from such sale to the applicable holders (after deduction of applicable fees, taxes and expenses) upon surrender of their Sterlite ADSs to Citibank.

### **Sterlite – Sesa Goa Limited Tentative Timeline**

**Some of the dates and events are tentative and subject to regulatory approvals.**

<b>Dates</b>	<b>Event</b>
Aug. 23, 2013 (Close of business New York time)	Citi closes books to Sterlite ADS cancellations
Aug 26, 2013	Citi closes books to Sterlite ADS issuances
Aug 26, 2013	Sterlite shares stop trading in India
Aug 28, 2013	Record date in India to determine shareholders entitled to receive merger consideration
Aug 29, 2013	Board approval for issuance of new Sesa Goa shares
Sept 6, 2013	Listing and trading approval received and new Sesa Goa shares start trading
Sept 6, 2013	New Sesa Goa shares are credited to custodian's account
Sept 6, 2013 (Close of business New York time)	Sterlite ADSs stop trading on the NYSE
Sept 9, 2013 (Open of Business New York time)	ADS effective date
Sept 9, 2013	Citi credits Sesa Goa ADSs to DTC
Sept. 9, 2013 (Open of Business New York time)	Sesa Goa ADSs commence trading on the NYSE
Sept 9, 2013	Citi opens Sesa Goa ADR books for cancellations

### **Shareholder Services**

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depositary Receipt Services, visit [www.citi.com/dr](http://www.citi.com/dr).

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