



Corporate Action Announcement

Citibank, N.A., acting as sponsored depository bank, announces the following:

Date: August 20, 2013 **Status:** Final

Announcement For: Termination – Cash Disbursement

Company Name: Giga-Byte Technology Co., Ltd.

Security Information	Rule 144A	Reg S
Company:	Giga-Byte Technology Co., Ltd.	Giga-Byte Technology Co., Ltd.
Ticker Symbol:	GBYY	GBTE LX
CUSIP:	37517K103	37517K202
Country:	Taiwan	Taiwan
Exchange:	OTC	OTC
Ratio (GDR:ORD):	1:4	1:4
Ordinary Ticker	2376 TT	2376 TT
DTC Eligible:	Yes	Yes
Ordinary ISIN:	TW0002376001	TW0002376001
DR ISIN:	US37517K1034	US37517K2024
Custodian:	Citibank Taiwan	Citibank Taiwan

Announcement

Giga-Byte Technology Co., Ltd. instructed Citibank to terminate their Regulation S and Rule 144 A GDR programs.

As a result of the termination, in accordance with the Deposit Agreement, holders of GDSs were given six months from the Termination Date to surrender their GDSs in exchange for Shares of the Company. The GDS holders were requested to arrange for the surrender of their GDSs to the Depository prior to the GDS Cancellation Cut-Off Time.

continued



The effective date of the termination was January 31, 2013.

The GDS Cancellation Cut-off Date was July 31, 2013.

Following the GDS Cancellation Cut-off Date, the Depository arranged to have the Deposited Securities sold in the local market.

After completion of the sale, GDR holders were entitled to receive the cash consideration upon the surrender of their GDSs. The effective date for the cash distribution was August 14, 2013.

THE CASH DISTRIBUTION RATE IS:

Cash Proceeds/ Sale Rate: \$3.571424

Dividend Amount: \$0.186652

Gross Proceeds Rate: \$3.758076

Less Cancellation fee: (\$0.050000)

Net Proceeds Rate: \$3.708076

Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depository Receipt Services, visit www.citi.com/dr.