



Corporate Action Announcement

Citibank, N.A., acting as unsponsored depository bank, announces the following:

Date: June 11, 2013 **Status:** Final
Announcement For: **Mandatory Exchange (Share Consolidation/Reverse Split)**
Company Name: **Sage Group Plc**

Security Information	Current Information	New Information
Company:	Sage Group Plc	
Ticker Symbol:	SGPYY	
CUSIP:	78663S102	78663S201
Country:	Great Britain	
Exchange:	OTC	
Ratio (ADR:ORD):	1 : 4	
Ordinary Ticker	SGE LN	
DTC Eligible:	Yes	
Ordinary ISIN:	GB0008021650	GB00B8C3BL03
DR ISIN:	US78663S1024	US78663S2014
Custodian:	Citibank London	

Announcement

Please be advised that Sage Group Plc has announced an 81 for 77 share consolidation in the local market to holders of record June 7, 2013.

As a result, ADR holders of Sage Group PLC will receive for every 81 "old" ADSs that are surrendered 77 "new" ADSs plus cash-in-lieu of fractional ADSs.

continued



ADR holders of Sage Group are required on a mandatory basis to surrender their ADSs for cancellation and exchange eighty-one (81) "old" ADSs (CUSIP 78663S102) for seventy-seven (77) "new" ADSs (CUSIP 78663S201).

Only whole ADSs will be distributed. ADR holders will be charged a cancellation fee of \$0.05 per ADS surrendered.

The existing ratio of one (1) American Depositary Share, representing four (4) ordinary shares remains the same.

The effective date for the mandatory exchange of Sage Group PLC ADSs will be June 17, 2013.

Books will be closed on the old CUSIP 78663S102 and the new CUSIP 78663S201 beginning June 6, 2013.

Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depositary Receipt Services, visit www.citi.com/dr.