



Corporate Action Announcement

Citibank, N.A., acting as sponsored depository bank, announces the following

Date: May 24, 2013 **Status:** Final

Announcement For: [Mandatory Exchange for Cash](#)

Company Name: [Focus Media Holding Ltd](#)

Security Information

Company: [Focus Media Holding Ltd](#)
Ticker Symbol: FMCN
Security Type: ADR
CUSIP: 34415V109
Country: China
Exchange: NASDAQ
Ratio (ADR:ORD): 1:5
DR ISIN: US34415V1098
Custodian: Citi Hong Kong

Announcement

The Company has informed Citibank that the merger of Giovanna Acquisition Limited with and into the Company has become effective on May 23, 2013 and the Shares on deposit under the Deposit Agreement have been cancelled.

continued



As a result each ADS represents the right to receive US\$27.50 per ADS in cash without interest as Merger consideration net of a Depositary fee of 5 cents per ADS.

Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depositary Receipt Services, visit www.citi.com/dr.