



Corporate Action Announcement

Citibank, N.A., acting as sponsored depositary bank, announces the following

Date:	May 24, 2013	Status:	Final
Announcement For:	Mandatory Exchange for Cash		
Company Name:	Focus Media Holding Ltd		
Security Information			
Company:	Focus Media Holding Ltd		
Ticker Symbol:	FMCN		
Security Type:	ADR		
CUSIP:	34415V109		
Country:	China		
Exchange:	NASDAQ		
Ratio (ADR:ORD):	1:5		
DR ISIN:	US34415V1098		
Custodian:	Citi Hong Kong		

Announcement

The Company has informed Citibank that the merger of Giovanna Acquisition Limited with and into the Company has become effective on May 23, 2013 and the Shares on deposit under the Deposit Agreement have been cancelled.

continued



As a result each ADS represents the right to receive US\$27.50 per ADS in cash without interest as Merger consideration net of a Depositary fee of 5 cents per ADS.

Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depositary Receipt Services, visit www.citi.com/dr.

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