



Corporate Action Announcement

Citibank, N.A., acting as sponsored depository bank, announces the following:

Date: July 23, 2007 Preliminary

Announcement For: [Exchange](#)

Description

Company Name:	Anglo American plc
Ticker Symbol:	AAUK
CUSIP Number:	03485P102
Country:	U.K.
Listing Exchange:	NASDAQ
Ratio (ADR:ORD):	2:1
Underlying Share Symbol:	AAL LN
Underlying Share ISIN:	GB0004901517
DR ISIN:	US03485P1021
Custodian:	Citibank London

Announcement

At the Extraordinary General Meeting of Anglo American held on June 25, 2007, shareholders approved the demerger and public listing of its paper and packaging subsidiary, Mondi Group ("Mondi") (the "Demerger") and a share consolidation of existing ordinary shares in Anglo American.

For every one hundred (100) existing Anglo American Ordinary Shares held, shareholders received twenty five (25) MPLC Ordinary Shares and ten (10) Ordinary Shares of MLTD and ninety one (91) shares of Anglo American PLC New.

Demerger effective date: July 2, 2007.
ADR effective date: July 24, 2007.



Since the MPLC and "MLTD" ordinary shares were not registered under the United States Securities Act of 1933, as amended, Citibank sold the underlying shares of MPLC and MLTD it received and will distribute the cash proceeds to the ADR holders at a final net rate of \$1.634148 per ADS after deducting \$.0045 cancellation fees and \$.02 cash distribution fees per old ADSs.

As a result of the events mentioned above, registered holders of Anglo American plc ADR will be required to exchange their existing ADSs for cash and new ADSs on the basis of ninety one (91) new ADSs (cusip 03485P201) for every one hundred (100) ADSs surrendered (cusip 03485P102).

Our issuance and cancellation books will be closed until July 27, 2007.

Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237

For further information on Citi's Depository Receipt Services, visit www.citi.com/adr.