



## Corporate Action Announcement

Citibank, N.A., acting as depositary bank, announces the following:

**Date:** September 8, 2022 **Status:** Preliminary

**Announcement For:** **Rights Offering**

**Company Name:** **OMV Petrom S.A.**

Security Information	Current Information:	New Information:
<b>Company:</b>	OMV Petrom S.A.	
<b>DR Ticker:</b>	PETB	
<b>ORD Ticker:</b>	SNP	
<b>CUSIP:</b>	67102R304	
<b>Country:</b>	Romania	
<b>Exchange:</b>	LSE	
<b>Ratio (ORD:DR):</b>	150:1	
<b>Sponsorship Level:</b>	Sponsored GDR - Reg S Program	
<b>DTC Eligible:</b>	No	
<b>DR ISIN:</b>	US67102R3049	
<b>ORD ISIN:</b>	ROSNPPACNOR9	
<b>Custodian(s):</b>	CITIBANK EUROPE PLC DUBLIN	

### Announcement

Please be advised that a rights issue memorandum setting forth the following is scheduled to be sent to GDR holders on or about September 8, 2022.

- GDR record date: 5:00 pm New York Time on July 7, 2022.
- GDR rights payable date: August 19, 2022.
- Rights entitlement: One (1) GDR right for every one (1) GDR held.
- The GDR rights are NOT transferable or tradeable.



- Approximately 9.6889 GDR rights entitle holders to subscribe for one (1) new GDR.
- Reg S GDR holders subscribe to Reg S GDRs.
- Deposit amount per new GDR: US\$3.75 per new GDR, which is based on RON 0.1 per new ordinary share multiplied by 150 plus 20% at a rate of RON 1 = 0.2085980. The per GDR rate is established to cover any currency fluctuations between August 17, 2022 and the date on which the depositary converts the subscription funds.
- Subscription period: 9:00am New York Time September 12, 2022 through 5:00pm New York Time October 3, 2022.
- The exercise of GDR rights is irrevocable.
- There is no oversubscription privilege.
- Unexercised GDR rights will expire worthless.
- Results are expected to be published within five (5) business days after the subscription period ends in the local market, which is set for October 13, 2022.
- New GDRs will be credited to the European Clearing System accounts as soon as practicable after the new ordinary shares are received by Citibank N.A.'s Romanian custodian. New ordinary shares will be issued and delivered on or about November 2, 2022.

Eligible GDR holders can access full details of the Share Capital Increase by using the link to the OMV Petrom website below:

<https://www.omvpetrom.com/en/investors/publications/public-offerings/public-offerings-2022>

## Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237

For further information on Citi's Depositary Receipt Services, visit [www.citi.com/dr](http://www.citi.com/dr).