



Corporate Action Announcement

Citibank, N.A., acting as unsponsored depository bank, announces the following:

Date: April 24, 2012 **Status:** Final

Announcement For: **Mandatory Exchange (Share Consolidation/Reverse Split)**

Company Name: **Old Mutual Plc**

Security Information	Previous Information	New Information
Company:	Old Mutual Plc	
Program Type:	ADR – Unsponsored	
CUSIP:	680031200	680031309
Ordinary ISIN::	GB0007389926	GB00B77J0862
Country:	United Kingdom	
Exchange:	OTC	
Ratio (ADR:ORD):	1:8	
Custodian:	Citibank London	

Announcement

Please be advised that Old Mutual Plc has announced a 7 for 8 share consolidation in the local market effective April 23, 2012.

As a result, ADR holders of Old Mutual Plc received 7 “new” ADSs (CUSIP 680031309) for every 8 “old” ADSs (CUSIP 680031200) surrendered.

Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depository Receipt Services, visit www.citi.com/dr.

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