



Corporate Action Announcement

Citibank, N.A., acting as depositary bank, announces the following:

| Date: | October 25, 2019 | Status: | Preliminary |
|----------------------|--------------------------------|-----------|-------------|
| Announcement For: | Cash Distribution, Termination | | |
| Company Name: | Merlin Entertainments Plc | | |
| Security Information | Current Information: | New Infor | mation: |
| Company: | Merlin Entertainments Plc | | |
| DR Ticker: | MERLY | | |
| ORD Ticker: | MERL LN | | |
| CUSIP: | 59010Q205 | | |
| Country: | UK | | |
| Exchange: | OTC | | |
| Ratio (ORD:DR): | 2:1 | | |
| Sponsorship Level: | Sponsored ADR Program | | |
| DTC Eligible: | Yes | | |
| DR ISIN: | US59010Q2057 | | |
| ORD ISIN: | GB00BDZT6P94 | | |
| Custodian(s): | CITIBANK NA. (LONDON) | | |

Announcement

<u>Please click here to view</u> the Preliminary Depositary Notice of ADS Exchange for additional information.



Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237

For further information on Citi's Depositary Receipt Services, visit www.citi.com/dr.

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