



Corporate Action Announcement

Citibank, N.A., acting as depositary bank, announces the following:

Date: August 6, 2019 **Status:** Final

Announcement For: **Rights Subscription Offer**

Company Name: **Enel Americas S.A.**

Security Information

DR Ticker: ENIA
ORD Ticker: ENERSIS CI
CUSIP: 29274F104
Country: Chile
Exchange: NYSE
Ratio (ORD:DR): 50:1
Sponsorship Level: Sponsored ADR Program
DTC Eligible: Yes
DR ISIN: US29274F1049
ORD ISIN: CLP371861061
Custodian(s): Banco Santander Chile

Announcement

Enel Americas S.A. is offering to their common stockholders transferable rights to subscribe for 504,945,557 new shares of common stock in the Republic of Chile and outside Chile, including shares of common stock represented by American Depositary Shares, or ADSs. Each ADS holder that participated in the Preemptive Rights Offering will be entitled to participate in the secondary rights offering. One ADS right is required to subscribe for one new ADS at the subscription price of US\$ 8.31 per new ADS. The ADS Rights are transferable and should be admitted for trading on the New York Stock Exchange under the symbol "ENIA RT". The ADS rights CUSIP number is 29274F146 (DR ISIN US29274F1460).

Trading of the ADS Rights on the NYSE is expected to commence on or about August 7, 2019.

continued



Rights Allocation/Eligible Holders:

Each holder will be entitled to receive 0.0277064418840738 transferrable rights for each new ADS subscribed in the preemptive rights offering. Fractional rights will be aggregated and sold. The mail date for ADS Rights will be August 6, 2019.

Exercise Terms:

Each ADS right plus \$ 8.31 entitles the holder to subscribe for one new ADS. The exercise of ADS rights is irrevocable.

ADS Subscription Price: The subscription price is \$ 8.31 per New ADS. The ADS subscription price is based on fifty (50) times the subscription price for new shares of the common stock of US\$0.162108214203236 per new share, plus a fee in connection with the ADS rights and the issuance of the new ADSs of US\$0.20 per new ADS subscribed.

ADS Rights Exercise Period:

August 7, 2019 through August 23, 2019 at 2:15 PM (NY Time)

Unexercised ADS Rights:

The Depository will attempt to sell the unexercised rights in the local market. If sold, Rights Holders will receive the net cash proceeds from the sale.

Withdrawals: None. All exercises are irrevocable.

Notice of Guaranteed Deliveries: N/A

Over-Subscription: N/A

Sales of Rights:

The ADS Rights Agent will accept instructions to sell ADS Rights until 5:00 PM (NY time) on August 16, 2019.

Rights Conversion:

ADS Rights cannot be converted into Share Rights and Share Rights cannot be converted into ADS rights.

Books Closure: N/A

The following is a link to the Enel Americas Prospectus Supplement:

https://www.sec.gov/Archives/edgar/data/912505/000110465919043931/a19-16587_2424b5.htm

Contact Information: For further information regarding the offer of ADS Rights, please contact Georgeson Inc., the Information Agent. ADR holders from the US and Canada can call 1-800-261-1047 (toll-free) and Stockholders from other countries, and Banks and Brokers call +1-781-575-2137 (call collect).

Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi's Depository Receipt Services, visit www.citi.com/dr.