



## Corporate Action Announcement

Citibank, N.A., acting as depositary bank, announces the following:

**Date:** July 1, 2019 **Status:** Final

**Announcement For:** **Rights Subscription Offer**

**Company Name:** **Enel Americas S.A.**

### Security Information

---

<b>DR Ticker:</b>	ENIA
<b>ORD Ticker:</b>	ENERSIS CI
<b>CUSIP:</b>	29274F104
<b>Country:</b>	Chile
<b>Exchange:</b>	NYSE
<b>Ratio (ORD:DR):</b>	50:1
<b>Sponsorship Level:</b>	Sponsored ADR Program
<b>DTC Eligible:</b>	Yes
<b>DR ISIN:</b>	US29274F1049
<b>ORD ISIN:</b>	CLP371861061
<b>Custodian(s):</b>	Banco Santander Chile

### Announcement

---

Please be advised that Enel Americas S.A. has announced a rights offering which has been extended to American Depositary Share holders. The ADS Rights are transferable were admitted for trading on the New York Stock Exchange under the symbol "ENIA RT". The ADS rights CUSIP number is 29274F138 (DR ISIN US29274F1387).

Trading of the ADS Rights on the NYSE is expected to commence "When Issued" on June 28, 2019 and will trade "Regular Way" on July 5, 2019.

*continued*



**Rights Allocation:**

Each holders will receive 0.326003960684452 ADS rights for every one ADS held as of July 2, 2019. Fractional rights will be aggregated and sold. The mail date for ADS Rights will be July 3, 2019.

**Eligible Holders:**

The ADS Rights will be distributed only to holders and beneficial owners of Enel Americas S.A. as of the ADS record date.

**Exercise Terms:**

Each ADS right plus \$ 8.31 entitles the holder to subscribe for one new ADS. The exercise of ADS rights is irrevocable.

**ADS Subscription Price:** The subscription price is \$ 8.31 per New ADS. The ADS subscription price is based on fifty (50) times the subscription price for new shares of the common stock of US\$0.162108214203236 per new share, plus a fee in connection with the ADS rights and the issuance of the new ADSs of US\$0.20 per new ADS subscribed.

**ADS Rights Exercise Period:**

July 3, 2019 through July 23, 2019 at 2:15 PM (NY Time)

**Unexercised ADS Rights:**

The Depository will attempt to sell the unexercised rights in the local market. If sold, Rights Holders will receive the net cash proceeds from the sale.

**Withdrawals:** None. All exercises are irrevocable.

**Notice of Guaranteed Deliveries:** N/A

**Over-Subscription:** N/A

**Sales of Rights:**

The ADS Rights Agent will accept instructions to sell ADS Rights until 5:00 PM (NY time) on July 16, 2019.

**Rights Conversion:**

ADS Rights cannot be converted into Share Rights and Share Rights cannot be converted into ADS rights.

**Books Closure:**

The ADR books were closed for Issuance and Cancellation from COB June 20, 2019 until further notice

The following is a link to the Enel Americas Prospectus Supplement:

<https://www.sec.gov/Archives/edgar/data/912505/000104746919003916/a2239142z424b5.htm>

**Contact Information:**

For further information regarding the offer of ADS Rights, please contact Georgeson Inc., the Information Agent. ADR holders from the U.S. and Canada can call 1800-261-1047 (toll-free). Stockholders from other countries, and Banks and Brokers, can call +1-781-575-2137 (Call Collect).