



Corporate Action Announcement

Citibank, N.A., acting as depositary bank, announces the following:

Date:	April 2, 2018	Status:	Final
Announcement For:	Cash Distribution, Merger, Termination		
Company Name:	Booker Group plc		
Security Information			
DR Ticker:	BOKGY		
ORD Ticker:	BOK LN		
CUSIP:	09856U109		
Country:	UK		
Exchange:	OTC		
Ratio (ORD:DR):	10:1		
Sponsorship Level:	Unsponsored ADR Program		
DTC Eligible:	Yes		
DR ISIN:	US09856U1097		
ORD ISIN:	GB00B01TND91		
Custodian(s):	CITIBANK NA. (LONDON)		

Announcement

Please click to view the Notice of Termination of Unsponsored ADR Facility for additional information.

continued



Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237

For further information on Citi's Depositary Receipt Services, visit <u>www.citi.com/dr</u>.

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