



Corporate Action Announcement

Citibank, N.A., acting as depositary bank, announces the following:

Date: October 27, 2010 **Status:** Final

Announcement For: [Un-sponsored Exchange](#)

Company Name: [Sumitomo Mitsui Financial Group](#)

Security Information

Company:	Sumitomo Mitsui Financial Group	Sumitomo Mitsui Financial Group
	Un-sponsored	Sponsored
Ticker Symbol:	SMFJY	SMFG
CUSIP:	86562M100	86562M209
Country:	Japan	Japan
Exchange:	OTC	NYSE
Ratio (ADR:ORD):	10:1	5:1
Underlying Ticker	8316 JP	8316 JP
Underlying ISIN::	JP3890350006	JP3890350006
DR ISIN:	US86562M1009	US86562M2098

[Announcement details:](#)

Effective Date: November 1, 2010.

Exchange rate: For every two (2) Un-sponsored ADSs duly surrendered ADR holders will be entitled to receive, after the Effective Date, one (1) Sponsored ADS.

No fractional Sponsored ADSs will be issued. Cash in lieu will be paid for fractional ADS entitlements.

continued



Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237

For further information on Citi's Depository Receipt Services, visit www.citi.com/dr.