



Corporate Action Announcement

Citibank, N.A., acting as sponsored depositary bank, announces the following:

Date:	August 27, 2010	Status: Final
Announcement of:	Merger, Termination	
Company Name:	Samruddhi Cement Limited	
Security Information	Previous Information	New Information
Company:	Samruddhi Cement Ltd.	UltraTech Cement Ltd
SED IDs:	SMDRY	ULCGP
CUSIPs:	795885102	90403E202
Country:	India	India
Exchange:	OTC	OTC
Ratio (ADR:ORD):	1:1	1:2
Ordinary ISIN:	INE676K01018	INE481G01011
DR ISINs:	US7958851021	US90403E2028
Custodian:	Citibank Mumbai	Citibank Mumbai

Announcement

Please click to view:

UltraTech Cement Limited Notice of Merger and Amendment.

Notice of Termination of GDR Facility for Samruddhi GDSs and Exchange of Samruddhi GDSs for UltraTech GDSs.

Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237. For further information on Citi's Depositary Receipt Services, visit <u>www.citi.com/dr</u>.

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