



Corporate Action Announcement

Citibank, N.A., acting as sponsored depository bank, announces the following:

Date: August 6, 2009 **Status:** Final

Announcement For: [Rights Offering](#)

Company Name: [KB Financial Group Inc](#)

Security Information

Company:	KB Financial Group Inc
Ticker Symbol:	KB
CUSIP:	48241A105
Country:	Korea
Exchange:	NYSE
Ratio (ADR:ORD):	1:1
Ordinary Record Date:	July 27, 2009
ADR Record Date:	July 27, 2009
Ordinary Rights Payable Date:	August 7, 2009
ADR Rights Payable Date:	August 7, 2009
Rights Offer Expires in U.S.:	August 21, 2009, 5:00 pm
Rights Offer Expires in Korea:	August 27, 2009, 5:00 pm
ADS Rights CUSIP#:	48241A113

[Announcement](#)

Terms:

Each ADS held on the record date will receive 0.0776839 of an ADS right.
One (1) ADS right entitles the holder to purchase one (1) new ADS.

The indicative ADS subscription price is US\$33.56 per new ADS to be subscribed. The indicative ADS subscription price is the U.S. dollar equivalent of the maximum share subscription price of W37,250 per share,



based on the exchange rate of W1,220.9 per U.S. dollar in effect on August 6, 2009, plus 10% to account for possible exchange rate fluctuations and any currency conversion expenses.

Upon the issuance of the ADS rights on August 7, 2009, the indicative ADS subscription price for the purpose of exercising ADS rights will be the U.S. dollar equivalent of the maximum share subscription price of W37,250 per share at the previous day's exchange rate, plus 10% to account for possible exchange rate fluctuations and any currency conversion expenses. The final ADS subscription price will be the U.S. dollar equivalent of the final share subscription price based on the exchange rate on or about August 24, 2009, plus currency conversion expenses.

KB Financial Group Inc.

Korean Won Subscription Price	W37,250
Exchange Rate	W1,220.9
US Dollar Equivalent	\$30.51
F/X Cushion Rate	10%
F/X Cushion Amount	\$3.05
ADS Indicative Subscription Price	\$33.56

There will be a Depository Fee charged of \$0.02 per ADS held as of the record date.

Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi's Depository Receipt Services, visit www.citi.com/dr.