



## Books Close/Open Notice

November 15, 2012

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<b>Company Name:</b>	<b>Toray Industries Inc</b>
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<b>Ticker Symbol:</b>	TRYIY
<b>CUSIP Number:</b>	890880206
<b>US ISIN:</b>	US8908802064
<b>Country:</b>	Japan
<b>Listing Exchange:</b>	OTC
<b>Sponsorship Level:</b>	Un-sponsored ADR Program
<b>Ratio (ORD:DR):</b>	2:1
<b>Books Closed Date:</b>	Close of business January 10, 2012
<b>Books Open Date:</b>	Close of business November 14, 2012
<b>For:</b>	Issuance
<b>Reason:</b>	12g3-2(b) Exemption Status

Books originally closed on 1/11/2012 are now opened.

### Depository Receipt Services

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