



Books Close/Open Notice

November 15, 2012

Company Name: **Toray Industries Inc**

Ticker Symbol: TRYIY
CUSIP Number: 890880206
US ISIN: US8908802064
Country: Japan
Listing Exchange: OTC
Sponsorship Level: Unsponsored ADR Program
Ratio (ORD:DR): 2:1
Books Closed Date: Close of business January 10, 2012
Books Open Date: Close of business November 14, 2012
For: Issuance
Reason: 12g3-2(b) Exemption Status

Books originally closed on 1/11/2012 are now opened.

Depository Receipt Services

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