



Books Close/Open Notice

February 27, 2017

Company Name: **South32 Ltd**

Ticker Symbol: SOUHY
CUSIP Number: 84473L105
US ISIN: US84473L1052
Country: Australia
Listing Exchange: OTC
Sponsorship Level: Sponsored ADR Program
Ratio (ORD:DR): 5:1
Books Closed Date: Close of business March 8, 2017
Books Open Date: Close of business March 10, 2017
For: Issuance and Cancellation
Reason: DIVIDEND DATE RECONCILIATION

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