



Books Close/Open Notice

February 27, 2017

Company Name: South32 Ltd

Ticker Symbol:SOUHYCUSIP Number:84473L105US ISIN:US84473L1052

Country: Australia Listing Exchange: OTC

Sponsorship Level: Sponsored ADR Program

Ratio (ORD:DR): 5:1

Books Closed Date: Close of business March 8, 2017 **Books Open Date:** Close of business March 10, 2017

For: Issuance and Cancellation

Reason: DIVIDEND DATE RECONCILIATION

Depositary Receipt Services

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