



Books Close/Open Notice

September 1, 2016

Company Name: South32 Ltd

Ticker Symbol: SOUHY
CUSIP Number: 84473L105
US ISIN: US84473L1052
Country: Australia
Listing Exchange: OTC
Sponsorship Level: Sponsored ADR Program
Ratio (ORD:DR): 5:1
Books Closed Date: Close of business September 14, 2016
Books Open Date: Close of business September 16, 2016
For: Issuance and Cancellation
Reason: DIVIDEND DATE RECONCILIATION

Depository Receipt Services

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