



Books Close/Open Notice

February 26, 2015

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|----------------------|--------------------------|
| Company Name: | BHP Group Limited |
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|---------------------------|----------------------------------|
| Ticker Symbol: | BHP |
| CUSIP Number: | 088606108 |
| US ISIN: | US0886061086 |
| Country: | Australia |
| Listing Exchange: | NYSE |
| Sponsorship Level: | Sponsored ADR Program |
| Ratio (ORD:DR): | 2:1 |
| Books Closed Date: | Close of business March 11, 2015 |
| Books Open Date: | Close of business March 13, 2015 |
| For: | Issuance and Cancellation |
| Reason: | DIVIDEND DATE RECONCILIATION |

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Contact Capital Markets Solutions

New York

Michael O'Leary
michael.oleary@citi.com

New York

Jason Zoppel
jason.zoppel@citi.com

London

Michael Woods
michael.woods@citi.com

Group Email
citiadr@citi.com

Bloomberg: ADRC <GO>

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