REVISED - NOTICE OF AMENDMENT OF THE DEPOSIT AGREEMENT AND TERMINATION OF ADR FACILITY FOR SOS LIMITED AMERICAN DEPOSITARY SHARES

To Holders of American Depositary Shares ("ADSs") of SOS Limited

Company:	SOS Limited, a company organized under the laws of the Cayman Islands.
Depositary:	Citibank, N.A.
Custodian:	Citibank, N.A. - Hong Kong.
Deposited Securities:	Fully paid Class A ordinary shares of the Company (the "Shares").
Existing ADS-to-Share Ratio:	Each ADS represents one hundred and fifty (150) Shares.
Deposit Agreement:	Deposit Agreement, dated as of May 4, 2017, as amended by Amendment No. 1 to Deposit Agreement, dated as of December 3, 2019, Amendment No. 2 to Deposit Agreement, dated as of July 6, 2022, Amendment No. 3 to the Deposit Agreement, dated as of November 19, 2024 (the "Deposit Agreement"), by and among the Company, the Depositary, and all Holders and Beneficial Owners of ADSs issued thereunder, as proposed to be amended by Amendment No. 4 to the Deposit Agreement ("Amendment No. 4 to Deposit Agreement").
ADS Symbol:	SOS.*
New Share Symbol:	SOS.*
Existing ADS CUSIP No.:	83587W304.*
New Share CUSIP No.:	G8274W104.*
ADS-to-Share Ratio After Share Consolidation (as defined below):	1:1.
Books Closure Period to ADS Issuances and Cancellations:	August 22, 2025 (5:00 PM New York time) not to be reopened.
Termination Date:	September 8, 2025.

Trading symbols and CUSIP Nos. are provided as a convenience only and without any liability for accuracy.

Amendment

Notice is hereby given that, pursuant to Section 6.1 of the Deposit Agreement, the Company and the Depositary have agreed, effective as of August 4, 2025, to amend the Deposit Agreement to include a mandatory ADS cancellation and exchange process, to be implemented at the instruction of the Company, in the event of the termination of the ADR program existing pursuant to the Deposit Agreement.

The Depositary has filed (x) a form of Amendment No. 4 to the Deposit Agreement, and (y) a form of ADR that reflects the additional termination provision with the U.S. Securities and Exchange Commission (the "SEC") under cover of Post-Effective Amendment No. 3 to Registration Statement on Form F-6. A copy of the filing is available from the SEC's website at www.sec.gov under Registration Number 333- 261292.

If you have any questions about the above amendment, please call Citibank ADR Shareholder Services at 1-877-248-4237. Copies of the Deposit Agreement, including Amendment No. 4 to the Deposit Agreement, are available at the principal offices of the Depositary at 388 Greenwich Street, New York, NY 10013 and can be retrieved from the SEC's website at www.sec.gov under Registration Number 333- 261292.

Termination

CITIBANK, N.A. HEREBY GIVES NOTICE OF THE TERMINATION OF THE AMERICAN DEPOSITARY RECEIPTS FACILITY FOR THE ADSs EFFECTIVE AS OF THE TERMINATION DATE.

Pursuant to Section 6.2 of the Deposit Agreement, the Company has directed the Depositary to terminate the Deposit Agreement and to implement a mandatory exchange of Shares for, and mandatory cancellation of, the ADSs. As a result of the termination of the Company's American Depositary Receipts (the "ADRs") facility in accordance with the Deposit Agreement, upon the Termination Date, holders of ADSs will have their ADSs automatically cancelled and would be entitled to receive the corresponding underlying Deposited Securities (the "Mandatory Exchange") at a rate of one hundred and fifty (150) Shares for each ADS cancelled.

After effectuating the Mandatory Exchange, the Depositary shall be discharged from all obligations under the Deposit Agreement with respect to the ADRs, the Deposited Securities and the ADSs under the Deposit Agreement.

If you have any questions about the above termination and Mandatory Exchange, please call Citibank ADR Shareholder Services at 1-877-248-4237.

Share Consolidation

The Company has further advised the Depositary that immediately following the Mandatory Exchange, the Company will independently undertake a consolidation of the Company's Shares at a rate of one (1) new Share for every one hundred and fifty (150) existing Shares (the "Share Consolidation"). The Share Consolidation having become effective at the time

of the termination of the ADR program and the Mandatory Exchange of ADSs, former ADS holders should expect to receive as part of the Mandatory Exchange and termination of the ADR program one (1) new Share for every one (1) ADS previously held.

For further information about the Share Consolidation (including the exact timing of the Share Consolidation), please contact the Company or its New York registrar and transfer agent, Equiniti, at 1-866-877-6270.

Date: September 3, 2025 Citibank, N.A. as Depositary