



Scheme Meeting of Shareholders of Bionomics Ltd Depositary's Notice

Date: November 15, 2024

ADSs: American Depositary Shares ("ADSs") evidenced by American Depositary

Receipts ("ADRs").

RADRs: Restricted American Depositary Shares ("RADSs") evidenced by American

Depositary Receipts ("RADRs").

ADS CUSIP No: 09063M205

RADS CUSIP No.: 09063M999

Deposited Securities: Ordinary shares of Bionomics Ltd, a public company limited by shares

organized under the laws of Australia (the "Company").

ADS Ratio: 180 Share to 1 ADS.

Depositary: Citibank, N.A.

Deposit Agreement: Deposit Agreement, dated as of December 17, 2021, by and among the

Company, the Depositary and all Holders and Beneficial Owners of ADSs

issued thereunder.

Links to Documents:

Citibank Depositary Notice

Proxy Card

Proxy Statement

Scheme Document

10K



<u>Citibank Depositary Notice -RADS</u> Proxy Card- RADS



Click here to vote your shares.

If you hold your ADSs through a custodian, broker or other agent, please refer to the information provided by your agent.

For further information on Citi Depositary Receipt Services, visit www.citi.com/dr.