

## DEPOSITARY NOTICE

To Holders of American Depositary Shares (“ADSs”) evidenced by American Depositary Receipts (“ADRs”) of Lenovo Group Limited

Company:	Lenovo Group Limited, a company incorporated under the laws of Hong Kong.
ADS CUSIP No.: <i>*Provided solely as a convenience only and without any liability for accuracy</i>	526250105.
Depositary:	Citibank, N.A.
Custodian:	Citibank, N.A. - Hong Kong Branch.
ADS-to-Share Ratio:	Each ADS represents twenty (20) ordinary shares (the “ <u>Shares</u> ”).
Deposit Agreement:	Deposit Agreement, dated as February 10, 1995, by and among the Company, the Depositary, and all Holders and Beneficial Owners of ADSs evidenced by ADRs issued thereunder, as amended.

The Company has informed the Depositary that it has submitted an application to the Hong Kong Stock Exchange for the addition of a Renminbi (“RMB”) counter for trading of the Company’s Shares as part of the Hong Kong Dollar (“HKD”) – RMB Dual Counter Model (the “Dual Counter Model”). The Company anticipates that the Dual Counter Model will be effective June 19, 2023. Going forward and with the concurrence of the Company, the Depositary will only (i) accept the deposit of Shares in the Hong Kong Central Clearing and Settlement System (“CCASS”) for the issuance of any ADSs only in the HKD line, and (ii) release from deposit Shares only in the HKD line in CCASS upon the corresponding cancellation of any ADSs. As such, the Dual Counter Model will not be applicable to the issuance and cancellation of ADSs from Shares on deposit in CCASS.

Copies of the Deposit Agreement are available from the Commission’s website at [www.sec.gov](http://www.sec.gov) and from the Depositary’s office located at 388 Greenwich Street, New York, New York 10013.

If you have any questions regarding this Depositary Notice, please call Citibank, N.A. – ADS Holder Services at 1-877-248-4237.

Date: June 19, 2023

Citibank, N.A. as Depositary