



**NOTICE OF CHANGE OF NAME  
FOR AMS-OSRAM AG (FORMERLY KNOWN AS “AMS AG”)**

TO ALL HOLDERS AND BENEFICIAL OWNERS OF AMERICAN DEPOSITARY SHARES (“ADSs”) OF AMS-OSRAM AG (FORMERLY KNOWN AS “AMS AG”),

COMPANY:	ams-OSRAM AG (formerly known as “ams AG”), a company incorporated under the laws of Austria (the “ <u>Company</u> ”).
DEPOSITARY:	Citibank, N.A.
DEPOSITED SECURITIES:	Ordinary shares of the Company (the “ <u>Shares</u> ”).
ADS CUSIP NO.:	03217C106
DR ISIN:	US03217C1062
ADS RATIO:	One (1) Share to Two (2) ADSs.
ADS EFFECTIVE DATE:	February 10, 2022.

The Depositary has been informed that the Company’s shareholders approved a change to its corporate name from “ams AG” to “ams-OSRAM AG” effective locally on January 20, 2022.

The following change will be made to the Company’s ADR facility with effect as of the ADS Effective Date:

**Old Name:   ams AG**  
**New Name:   ams-OSRAM AG**

Please note that the American Depositary Receipts (“ADRs”) evidencing ADSs issued prior or subsequent to the date hereof, which do not reflect the new name notified hereby, do not need to be exchanged for new ADRs and may remain outstanding until such time as the holder(s) of such ADRs choose(s) to surrender them for any reason. The ADS CUSIP will remain unchanged as despite this corporate name change.

If you have any questions regarding the above, please contact Citibank, N.A. at 1-877-248-4237.

CITIBANK, N.A.,  
as Depositary

February 1, 2022