



REVISED NOTICE OF REVERSE SPLIT AND MANDATORY EXCHANGE OF ASTON MARTIN LAGONDA GLOBAL HOLDINGS PLC AMERICAN DEPOSITARY SHARES

TO ALL HOLDERS AND BENEFICIAL OWNERS OF UNSPONSORED AMERICAN DEPOSITARY SHARES (“ADSs”), EVIDENCED BY AMERICAN DEPOSITARY RECEIPTS (“ADRs”), OF ASTON MARTIN LAGONDA GLOBAL HOLDINGS PLC:

COMPANY:	Aston Martin Lagonda Global Holdings plc, a company incorporated under the laws of England (the “ <u>Company</u> ”).
DEPOSITARY BANK:	Citibank, N.A.
DEPOSITED SECURITIES:	Ordinary shares (the “ <u>Shares</u> ”) of the Company.
“OLD” ADS CUSIP NO.:	04626D107
“OLD” DR ISIN:	US04626D1072
“NEW” ADS CUSIP NO.:	04626D206
“NEW” DR ISIN:	US04626D2062
ADS RATIO:	One (1) Share to One (1) ADS.
EFFECTIVE DATE OF ADR REVERSE SPLIT AND MANDATORY EXCHANGE:	December 17, 2020.

Please be advised that the Company has announced a share consolidation of one (1) new share for every twenty (20) old shares in the local market effective December 14, 2020.

As a result, Citibank in its capacity as Depositary for this unsponsored ADR issue, along with the other Depositary Banks, will effect a reverse stock split on the ADR program, effective December 17, 2020. ADR holders of the Company are required on a mandatory basis to surrender their ADSs for cancellation and exchange their “Old” ADSs (CUSIP No.: 04626D107) for “New” ADSs (CUSIP No.: 04626D206). ADS holders will receive one (1) “New” ADS (CUSIP No.: 04626D206) for every twenty (20) “Old” ADSs (CUSIP No.: 04626D107) surrendered. The existing ADS ratio of one (1) ADS representing one (1) Share will remain the same. Only whole ADSs will be distributed. No fractional new ADSs will be issued. Cash in lieu of fractional ADSs will be paid for fractional entitlements at a rate based upon the net proceeds received by the Depositary for the sale of the aggregate of the fractional entitlements. Cancellation fee of \$0.03 will be assessed on the ADSs cancelled.

Also, please note that the books will be closed for issuance and cancellation on the “Old” ADSs (CUSIP No.: 04626D107) from close of business on December 10, 2020 and will open on the “New” ADSs (CUSIP No.: 04626D206) on December 17, 2020. If you have any questions about the above exchange, please call Citibank ADR Shareholder Services at 1-800-308-7887.

Citibank, N.A. as Depositary

Date: December 10, 2020