

August 2015

# Vietnam Global Depositary Notes (GDNs)

## Issuance & Cancellation Guide



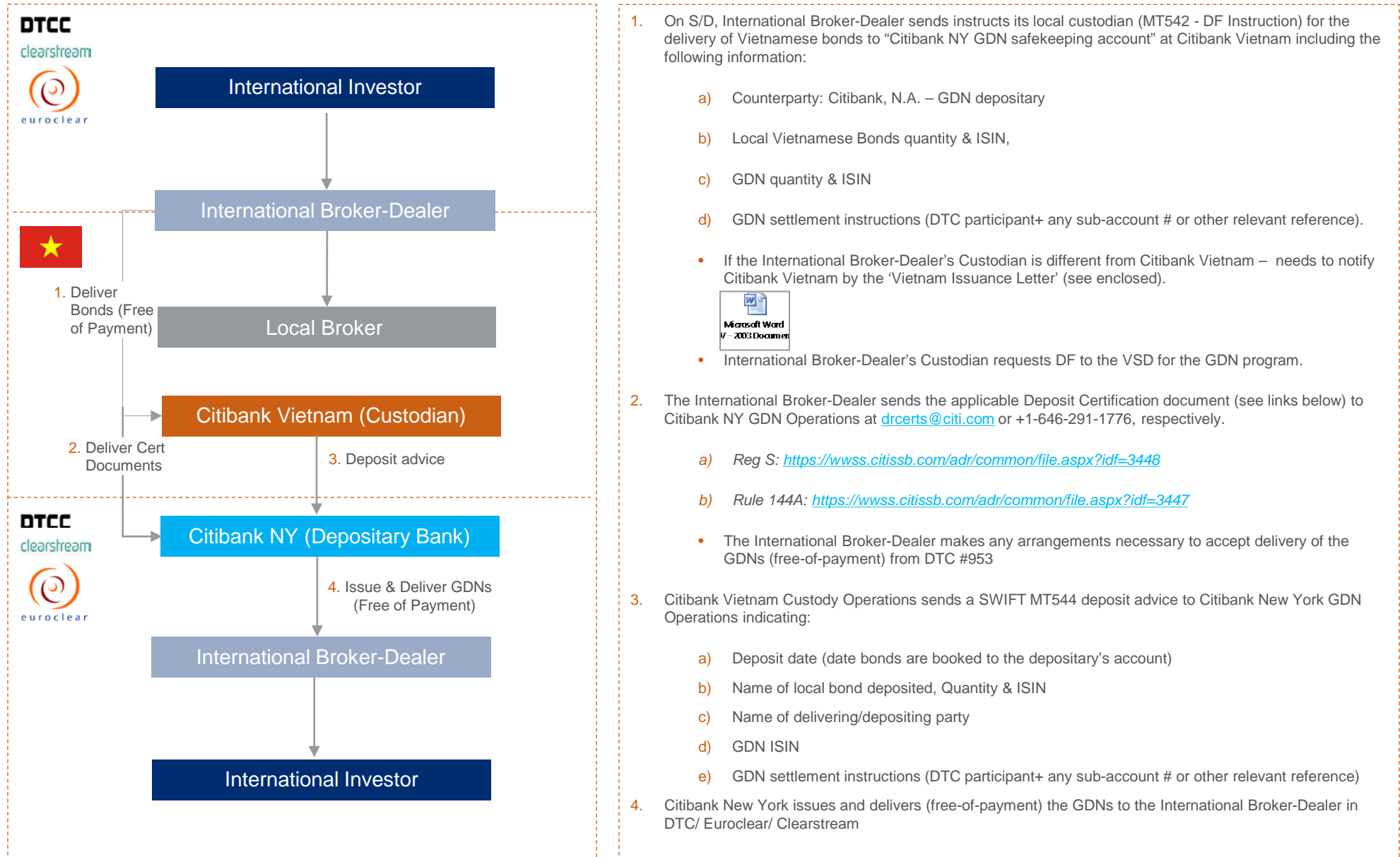
# GDN List / Vietnamese Bonds

Coupon	Maturity Date	Local ISIN	GDN ISIN 144A	GDN ISIN REGS
12.300%	6/20/2016	VNTD11160403	US92670LAH24	XS1247495903
12.50%	7/25/2016	VNTD11160502	US92670LAJ89	XS1247502377
12.40%	9/6/2016	VNTD11160544	US92670LAK52	XS1247503268
7.60%	10/31/2016	VNTD13160195	US92670LAL36	XS1247505396
10.80%	4/15/2017	VNTD12170369	US92670LBA61	XS1247507095
9.50%	6/15/2017	VNTD12170385	US92670LAM19	XS1247509034
9.30%	1/15/2018	VNTD13180219	US92670LAN91	XS1247509620
8.20%	1/15/2019	VNTD14190811	US92670LAP40	XS1247511014
7.90%	2/15/2019	VNTD14190829	US92670LAQ23	XS1247511527
6.00%	1/15/2020	VNTD15202565	US92670LAR06	XS1247512681
5.40%	1/31/2020	VNTD15202599	US92670LAS88	XS1247513499
5.30%	2/15/2020	VNTD15202607	US92670LAT61	XS1247514208
5.20%	2/28/2020	VNTD15202615	US92670LAU35	XS1247515601
8.70%	5/31/2024	VNTD14240921	US92670LAV18	XS1247516328
8.80%	3/15/2029	VNTD14290942	US92670LAW90	XS1247516674
7.60%	1/31/2030	VNTD15302589	US92670LAX73	XS1247517219
7.50%	2/28/2030	VNTD15302878	US92670LAY56	XS1247517565
7.20%	3/15/2030	VNTD15302886	US92670LAZ22	XS1247518530

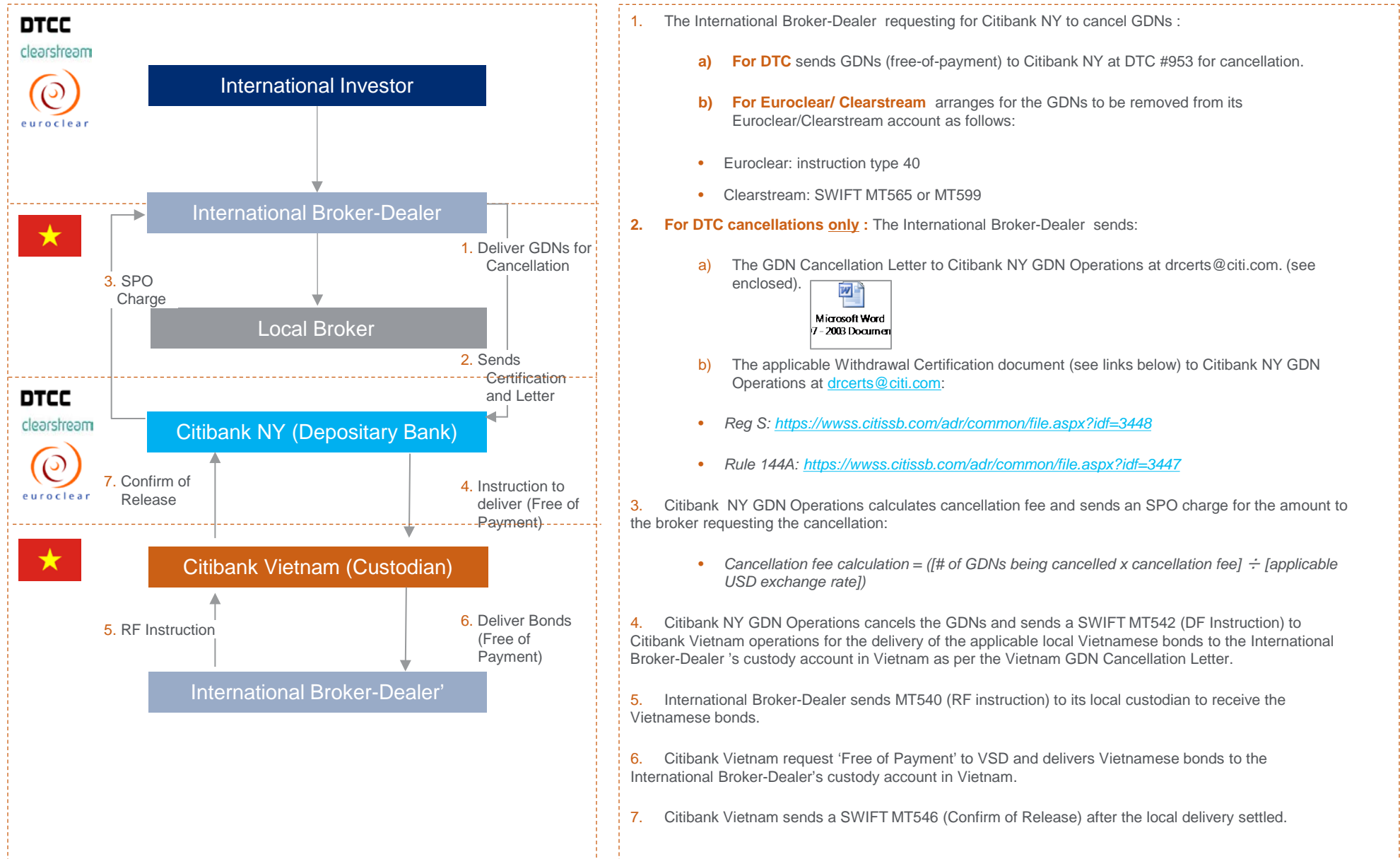
## Ratio for GDN Trading & Settlement Purposes

- 1 Vietnam GDN = VND 100,000 nominal amount of Local Vietnamese Government Bonds

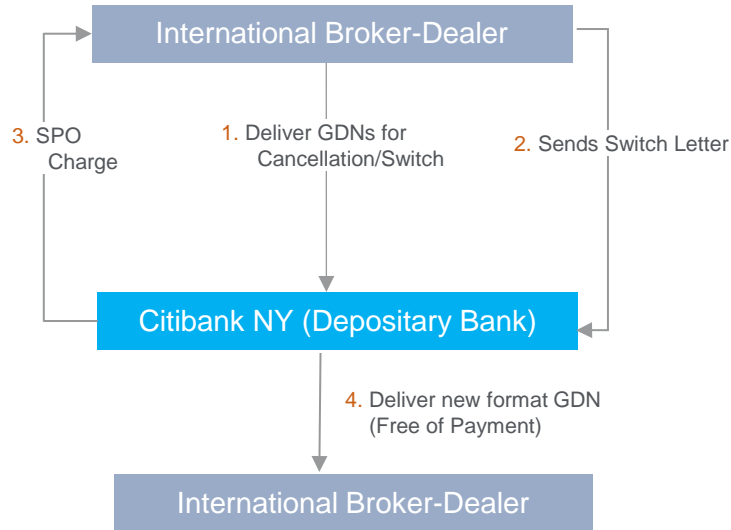
# Vietnam GDN Issuance Process



# Vietnam GDN Cancellation Process



# Vietnam GDN Switch (Reg S / Rule 144A)



1. International Broker-Dealer delivers the Reg S or Rule 144A GDNs (free-of-payment) to Citibank NY at DTC #953/ Euroclear.
2. **For DTC only:** International Broker-Dealer sends the Vietnam GDN Switch Letter to Citibank NY GDN Operations at [drcerts@citi.com](mailto:drcerts@citi.com) (see enclosed)



3. Citibank NY GDN Operations calculates the cancellation fee and sends an SPO charge for the amount to the broker requesting the switch:
  - Cancellation fee (for switches) calculation =  $(\text{[# of GDNs being cancelled} \times \text{cancellation fee}] \div [\text{applicable USD exchange rate}])$
  - a) Citibank NY will be sending the SPO charge from DTC #953. International Broker-Dealer accepts the SPO charge.
  - b) International Broker-Dealer makes any arrangements necessary to accept delivery of the relevant Rule 144A or Reg S GDNs (free-of-payment) in DTC/Euroclear.
4. Citibank NY GDN Operations issues and delivers the Rule 144A or Reg S GDNs to International Broker-Dealer from DTC #953/ Euroclear.

# Vietnam GDN Contacts

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efficiency, renewable energy and mitigation